

2022 Year in Review

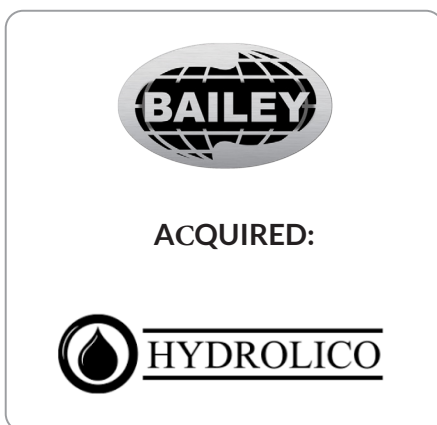
NEW PLATFORM ACQUISITIONS



Cherry Street Energy

Developer, owner, and operator of solar power systems for commercial and industrial customers.

ADD-ON ACQUISITIONS



MINORITY INVESTMENTS

Co-Investments

- Provider of residential HVAC, plumbing, electrical, and other services.
- A software-enabled pharmacy cost containment solutions for self-insured employers.

Venture Investments

- A provider of tech-enabled solutions that help hospitals extend support to patients beyond facility walls to improve patient and provider experience, satisfaction, efficiency, and outcomes.
- A logistics software platform aiming to automate the make-ready turn process of multi-family and single-family rental properties by connecting a network of rental properties and service providers.

Fund Investment

- Committed to a search fund that partners with operators to buy and grow small companies

NEW HIRE



Brandon Duan, CFA

- Associate
- Focuses on evaluating new investment opportunities and supporting the transaction process.

About EBSCO Capital

EBSCO Capital is the investment and acquisition team of EBSCO Industries – a family-owned and private held conglomerate headquartered in Birmingham, AL. We seek to be permanent capital for durable and enduring businesses, and partner with strong, committed management teams to create sustainable value over the long term.

Our primary mission is finding new platform opportunities between \$8-25M in EBITDA focused on Industrial Services, Manufacturing, and Distribution.